



Any report. Any way. Right Now.™

Case Study

Ask Jay Byington, Financial Analyst for ProVest LLC, what his company does, and his response could be, “We keep the wheels turning.”

As one of the nation’s largest legal support services firms, ProVest provides service of process and related services to many of the country’s most notable law firms, financial institutions, and insurance companies—ensuring that important processes of law and finance move forward expeditiously.

Advantages of speed and efficiency bridge diverse industries.

With services spanning several industries, ProVest requires a wide variety of reports and deep visibility into internal databases. When Byington joined the company, he brought experience in finance and accounting, skill in navigating Excel—and an understanding of how Jet Reports could revolutionize ProVest’s financial reporting.

“I had worked with Jet Reports at my previous company. It was a very different industry, but I saw how Jet Reports quickly gleaned essential data from Navision and streamlined reports tremendously. I knew it would bring similar value to ProVest’s reporting.”

Prior to Byington joining ProVest, the company’s month-end financial statements often took the controller up to four days to complete. Numbers were hand-keyed manually, then printed and re-keyed into Excel for trial balance and other financials. Byington promised much greater efficiency with Jet Reports. Intrigued, ProVest’s management agreed to a trial.

“For them, the change was like night to day” Byington says. “What used to take them three or four days now takes less than 30 seconds with Jet Reports.”

Greater visibility and multiple reports with a quick click.

Specialized reports and research are also now quickly parsed from the month-end financials, with a simple change of filter. From one report, a quick change of date range or other filters can yield extensive new information. Data such as vendor payments—who is being paid, when, and trends in account growth—bring new insight to ProVest’s operations. “It brings visibility to what you’re spending money on, versus just writing checks and moving on,” Byington explains. “This is information,” he adds, “that just wasn’t being analyzed before.



“From my previous experience, I knew Jet Reports could dramatically improve ProVest’s reporting processes. Now, month-end statements that took three to four days can be completed in about 30 seconds.”

—Jay Byington, Senior Financial Analyst,
ProVest

Jet Reports

10450 SW Nimbus Ave, Suite B | Portland, OR | 97223 USA
1-503-608-3603 | www.jetreports.com



You, Jet and Excel. Smart reporting.

Continued...

Besides running off Navision, Jet Reports is also able to interface with ProVest's internal Sequel database—a system customized to the company's specific needs. "We have daily data port uploads that show the prior day's business. These integrate into the Sequel database and ultimately end up in Navision," Byington says. "Now, with Jet Reports, we can go in and pull information out of that database, combining operating metrics with financial information."

Jet Reports: right for the time.

While ProVest has been using Jet Reports for over two years, its value continues to grow—especially in the new leaner, meaner business economy. "In the current market, cash is king and frequent cash flow analyses are essential. Jet Reports allows us to stay on top of AR and AP and be very buttoned-up", Byington notes.

- Faster, easier financial assessments.
- New visibility into key operational metrics.
- Accurate oversight of cash positions in a credit-tight economy.

All reasons ProVest continues to make Jet Reports an essential piece of their success strategy.

Greater visibility and multiple reports with a quick click.

Specialized reports and research are also now quickly parsed from the month-end financials, with a simple change of filter. From one report, a quick change of date range or other filters can yield extensive new information. Data such as vendor payments—who is being paid, when, and trends in account growth—bring new insight to ProVest's operations. "It brings visibility to what you're spending money on, versus just writing checks and moving on," Byington explains. "This is information," he adds, "that just wasn't being analyzed before."

Besides running off Navision, Jet Reports is also able to interface with ProVest's front end system Tracker, a Sequel database platform which is customized to the company's specific needs. "We have daily uploads from Tracker that import into Navision that reflect the prior day's business, however, all the available information is not included in these uploads," Byington says. "Now, with Jet Reports, we can extract information out of that database, combining additional operating and administrative related metrics with the financial information."



"With Jet Reports, I can grab data from Navision and create a comprehensive report very quickly—then, by simply changing the filter, instantaneously create other valuable reports that weren't possible before. All in easy-to-read Excel formats."

—Jay Byington, Senior Financial Analyst,
ProVest

► www.jetreports.com



Any report. Any way. Right Now.™

Jet Reports

10450 SW Nimbus Ave, Suite B | Portland, OR | 97223 USA
1-503-608-3603 | www.jetreports.com